

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 3, 2003

REGISTRATION NO.: 24488

BONDS ISSUED BY: Blue Eye R-V School District

AMOUNT OF ISSUE: \$975,000.00

COUNTY: of Stone

DATE OF ISSUE: December 3, 2003 (Series 2003A)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$975,000 of the District's General Obligation Refunding Bonds, Series 1999
and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.400%	\$ 235,000.00	02/15/2005
1.800%	245,000.00	02/15/2006
2.150%	245,000.00	02/15/2007
2.500%	250,000.00	02/15/2008

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2007 may be redeemed on and after February 15, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$964,825.00

INTEREST RATE: 2.5330%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable